

*Detta informationsblad till obligationsinnehavarna är endast utformat på engelska.*

Stockholm, 17 July 2023

**To the bondholders in:**

**ISIN: SE0015938378 – Mirovia Nordics AB (publ) maximum SEK 800,000,000 senior secured callable floating rate bonds 2021/2024**

**NOTICE OF EARLY REDEMPTION**

**This notice of early redemption (the “Notice”) has been sent on 17 July 2023 to Bondholders directly registered as of 14 July 2023 in the debt register (Sw. *skuldbok*) kept by the CSD. If you are an authorised nominee under the Swedish Central Securities Depositories and Financial Instruments Accounts Act or if you otherwise are holding Bonds on behalf of someone else on a securities account, please forward this Notice to the Bondholder you represent as soon as possible.**

Reference is made to the terms and conditions of the abovementioned bond issue (the “**Bonds**”) issued by Mirovia Nordics AB (publ) (the “**Issuer**”), with first issue date on 7 July 2021 in accordance with the terms and conditions for the Bonds (as amended, the “**Terms and Conditions**”).

All capitalised terms used herein and not otherwise defined in this Notice shall have the meaning assigned to them in the Terms and Conditions.

The Issuer hereby gives notice to all Bondholders of the Issuer’s outstanding Bonds for early redemption of the Bonds in full in accordance with Clause 12.3 (*Early voluntary total redemption (call option)*) of the Terms and Conditions (the “**Redemption**”). The Redemption Date is set to 15 August 2023 and the Record Date for the early redemption will be 8 August 2023, *i.e.* five (5) Business Days prior to the Redemption Date.

All outstanding Bonds (as of the Record Date) will be redeemed at the redemption price of 102.8875 per cent. of the total outstanding Nominal Amount (*i.e.*, SEK 1,286,093.75 per Bond) (the “**Redemption Price**”).

Any accrued and unpaid interest will also be paid in respect of the Bonds in accordance with the Terms and Condition. The Redemption Price together with accrued and unpaid interest up to and including the Redemption Date (the “**Redemption Amount**”) will be paid on the Redemption Date to each person who is registered as owner of Bonds in the debt register maintained by Euroclear Sweden at end of business on the Record Date.

In connection with the Redemption, the Bonds will be delisted from Nasdaq Stockholm.

This Notice of early redemption is irrevocable and is governed by Swedish law. This Notice is for information purposes only and is not to be construed as an offer to purchase or sell or a solicitation of an offer to purchase or sell with respect to any securities of the Issuer.

For further information, please contact the Issuer at:

Sebastian Karlsson, CEO & Co-founder  
E-mail: [sebastian.karlsson@lyviagroup.com](mailto:sebastian.karlsson@lyviagroup.com)

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**Stockholm, 17 July 2023**  
**Mirovia Nordics AB (publ)**