

Mirovia Nordic AB (publ) redeems all outstanding bonds

14 July 2023

Mirovia Nordic AB (publ) ("Mirovia") gives notice that it will redeem in full all its outstanding bonds on 15 August 2023

Mirovia gives notice of early redemption of its existing outstanding senior secured bonds 2021/2024 with ISIN SE0015938378 with a total outstanding amount of MSEK 800 (the "**Bonds**").

The early redemption date will be 15 August 2023. Pursuant to the terms and conditions of the Bonds, the Bonds will be redeemed at the redemption price of 102.8875 per cent. of the total outstanding nominal amount (i.e., SEK 1,286,093.75 per bond) together with any accrued and unpaid interest (the "**Redemption Amount**").

The Redemption Amount will be paid to each person who is registered as an owner of the Bonds in the debt registers maintained by Euroclear Sweden at the end of business on 8 August 2023. In connection with the redemption, the Bonds will be delisted from Nasdaq Stockholm.

A notice of early redemption will be sent on 17 July 2023 to directly registered owners of the Bonds in the debt registers as of 14 July 2023. The notice of early redemption will also be available at Mirovia's website: <https://mirovia.io/>

Gernandt & Danielsson acts as legal adviser to Mirovia in connection with the early redemption.

About Mirovia

Mirovia is a European Group that invests in entrepreneur driven companies that offer software solutions and niche IT services. Mirovia was founded in 2020, with the goal of being an active owner and business partner to small and medium-sized companies that have continued control over their operations.

For more information, please contact:

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