

# Mirovia Group adjusts pro forma figures 2022

April 28th, 2023

In the annual report, after final consolidation, Mirovia has adjusted the pro forma figures previously reported in the Investor Report Q4 2022 as follows:

FINANCIAL YEAR PRO FORMA	Adjusted figures		Previously reported	
	2022	2021	2022	2021
(Amount in SEK '000)				
Total revenue	1 057 628	977 457	1 073 964	978 420
EBITDA	193 825	183 719	200 931	182 913
Adjusted Consolidated EBITDA <sup>1</sup>	204 816	187 881	211 922	187 075
EBITDA margin (%)	18.3%	18.8%	18.7%	18.7%
Adjusted Consolidated EBITDA margin (%) <sup>1</sup>	19.4%	19.2%	19.7%	19.1%
Net interest-bearing debt	(704 257)	(257 834)	(704 257)	(257 834)
Net leverage (leverage ratio) <sup>2</sup>	3.44	1.37	3.32	1.38

<sup>1</sup> According to Terms & Conditions in Senior Secured Callable Floating Rate Bonds 2021/2024; Excluding acquisition related expenses.

<sup>2</sup> Net leverage = Net interest-bearing debt/Pro forma Consolidated EBITDA

The pro forma figures are used to show how the business would have developed if all subsidiaries had been part of the group throughout the period. This difference comes from adjusting previous calculations.

The adjustment does not affect the Year-end report 2022.

## About Mirovia

Mirovia is a Nordic Group that invests in entrepreneur driven companies that offer software, application and/or specialized IT advisory or consultancy within business-critical areas, as well as technical consultants. Mirovia was founded in 2020 with a vision to be the number one choice for SMB-entrepreneurs who are looking for a long-term owner where the company's core values, philosophy and identity is maintained, as well as to be the number one choice for the best talents within the IT- and Tech sector.

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