

Mirovia announces the merger with Plenius AB as part of the reorganisation in the Company's indirect owner Esmaeilzadeh Holding AB

As communicated on 24 May 2022, Esmaeilzadeh Holding AB (publ) ("EHAB"), the indirect owner of Mirovia AB (publ) ("Mirovia" or the "Company"), has initiated a reorganisation (the "Reorganisation") of a number of EHAB's holdings, including Mirovia, to form a new corporate group with the name Lyvia Group. As part of the Reorganisation, EHAB has decided to transfer Plenius AB and its subsidiaries to Mirovia as an unconditional shareholder contribution.

Plenius AB ("Plenius") is a Swedish investment company focusing on acquiring and developing stable and profitable niche companies in Spain within the IT consulting sector. Plenius' current portfolio comprises three companies that on a pro-forma basis generated EUR 9.9 million and EUR 3.3 million in revenue and adjusted EBITDA, respectively, in 2021.

In connection with the Reorganisation as well as the establishment and expansion of Lyvia Group, Mirovia and Plenius are expected to change their respective names to Mirovia Nordics AB and Plenius by Mirovia AB.

About Mirovia:

Mirovia is a Nordic group that invests in entrepreneurial companies that offer software solutions and niche IT services. Mirovia was founded in 2020 with the goal of being an active owner and business partner of small and medium-sized companies that have continued autonomy of their operations. Mirovia Group's turnover amounted to over SEK 327 million pro forma in 2021.

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This information is such information that Mirovia AB (publ) is obliged to make public in accordance with the EU Market Abuse Regulation. The information was submitted, through the agency of the contact persons set out above, on 2 June 2022 at 08:00 (CEST).